December 2025

Corporate Presentation

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.01 Executive Summary

Financial Performance

Consolidated Revenue	$1,038.2 Mn	-14% YoY
Consolidated LTM Adjusted EBITDA	$339.4 Mn	-21% YoY

Operational Performance

Overburden Removal Volume	235.5 Mn Bcm	-13% YoY
Coal Getting Volume	34.5 Mn Ton	-12% YoY

Operational Update

- The Company has implemented a range of strategic initiatives that improved operational achievements through disciplined cost management and optimized operational execution.
- As a result, the Company delivered healthy financial and operational outcomes, demonstrating its ability to adapt with industry dynamics. This achievement reflects the Company strong strategic direction and continued commitment to delivering value to stakeholders.

1. Executive Summary
2. **Industry Overview**
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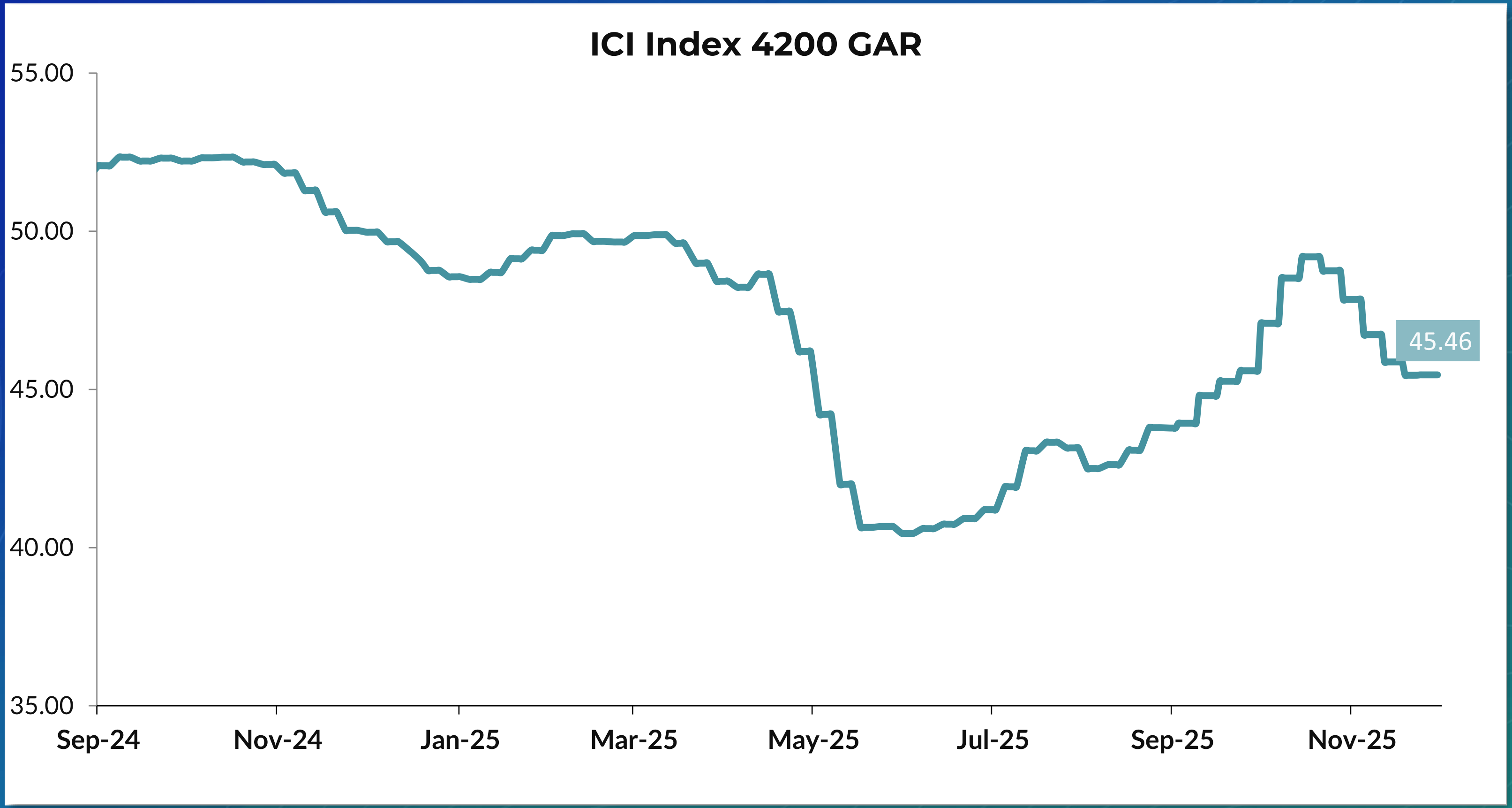
.02 Industry Overview

Global Coal Industry Update



Global coal production is expected to be mainly supported by production growth in India which will be offset by decline in European Union and potential decrease in United States.

Coal demand are projected to have limited growth contributed by increasing consumption in Asia which offset by decreasing consumption in several advance countries.

The average price of ICI 4 (4,200 GAR) experienced 14.6% decrease from $53.9/ton in 2024 to $46.0/ton in 2025. The average price of 2025 were still 26% above the average price of 2015-2019 period.

International Energy Agency (IEA)

.02 Industry Overview

Domestic Coal Update

Production	
FY25	790.0 Mt
FY24	836.1 Mt

Throughout 2025, Indonesia coal production recorded 6% decreased from same period on previous year realization.

The coal fired power plant recorded as the highest capacity increase with 3.2 GW, over 60% out of total electricity capacity increase in 2025.

MODI ESDM ; APBI-ICMA

.03 ABM Group At A Glance

ABM Group

Vision

To be the leading investment company with strategic investments in energy resources, energy services, and energy infrastructures.

Mission

1. *To continually create meaningful and challenging job opportunities for as many Indonesians as possible.*
2. *To ensure sustainable and profitable growth that maximizes shareholder value.*
3. *To provide value-added solutions that will optimize customer satisfaction.*
4. *To actively engage within communities as a good corporate citizen.*

Key Milestone

2009

PT Tiara Marga Trakindo acquired PT Adiratna Bani Makmur and changed its name to ABM Investama.

2011

PT ABM Investama Tbk successfully carried out the initial listing of its shares on the Indonesia Stock Exchange and officially became a Public Company.

2015

PT ABM Investama Tbk began to carry out a transformation program to encourage business growth and balance in its business portfolio by shifting the focus from a coal-oriented energy business to independent power generation oriented.

Business Segments

Coal Mining

reswara, PT Tunas Inti Abadi (TIA - The Compliant Coal), PJU piranti jaya utama, golden energy mines, NCN, mifa, mhucoal

Mining Contractor

Cipta Kridatama

Fuel Trading

PARAMA ENERGI

Logistics

Alfa Trans Raya, BARUNA DRY BULK, CKB INTEGRATED LOGISTICS SERVICES, dianta

ABM empowering energy

Engineering & Manufacturing

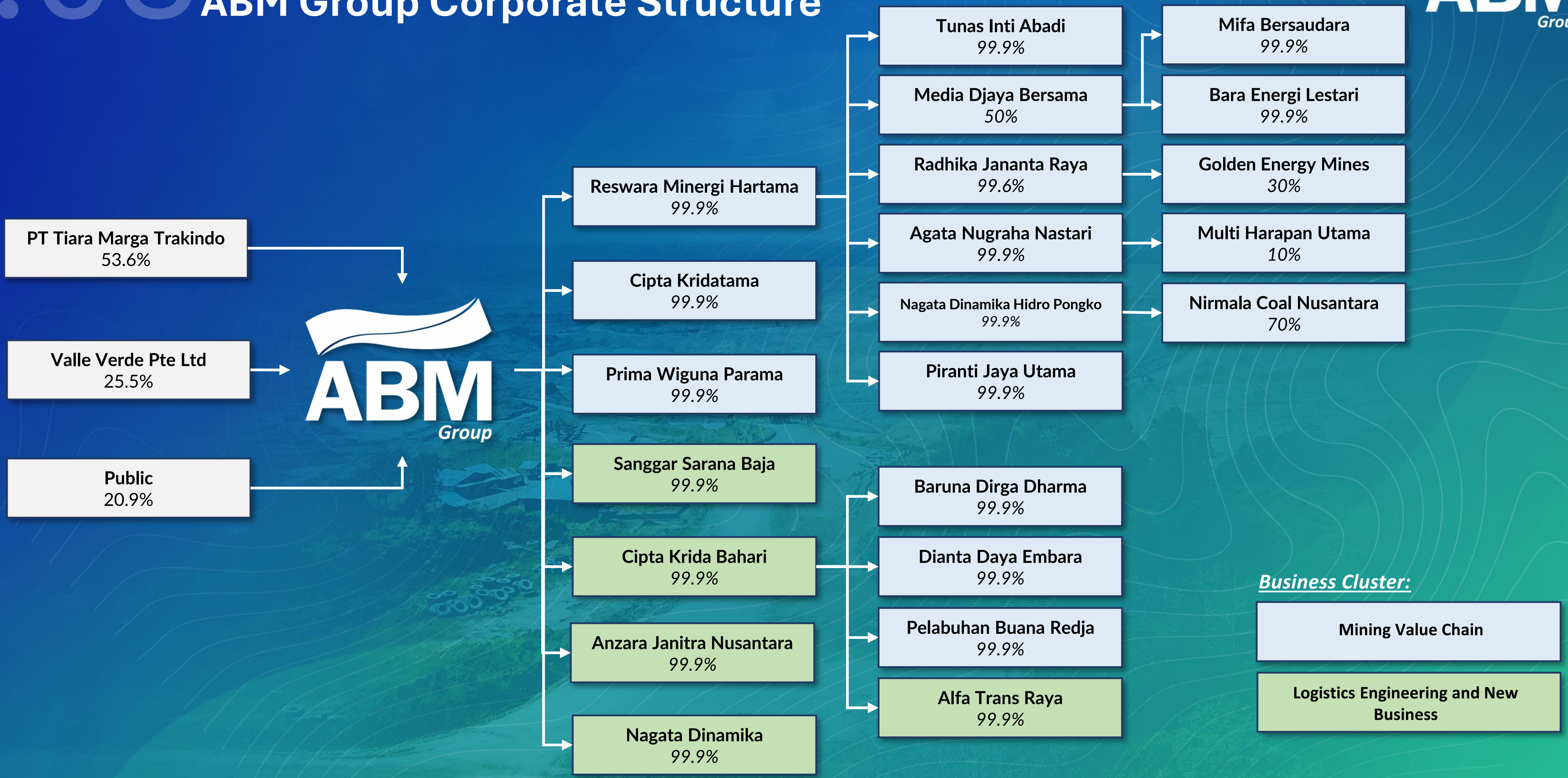
SANGGAR SARANA BAJA

New Business & Renewable

AJN ANZARA JANITRA NUSANTARA, Nagata Dinamika

Operating Sites

.03 ABM Group Corporate Structure



.03 ABM Ecosystem

ABM Group operates an integrated ecosystem connecting mining, logistics, energy, and engineering capabilities under one value chain.

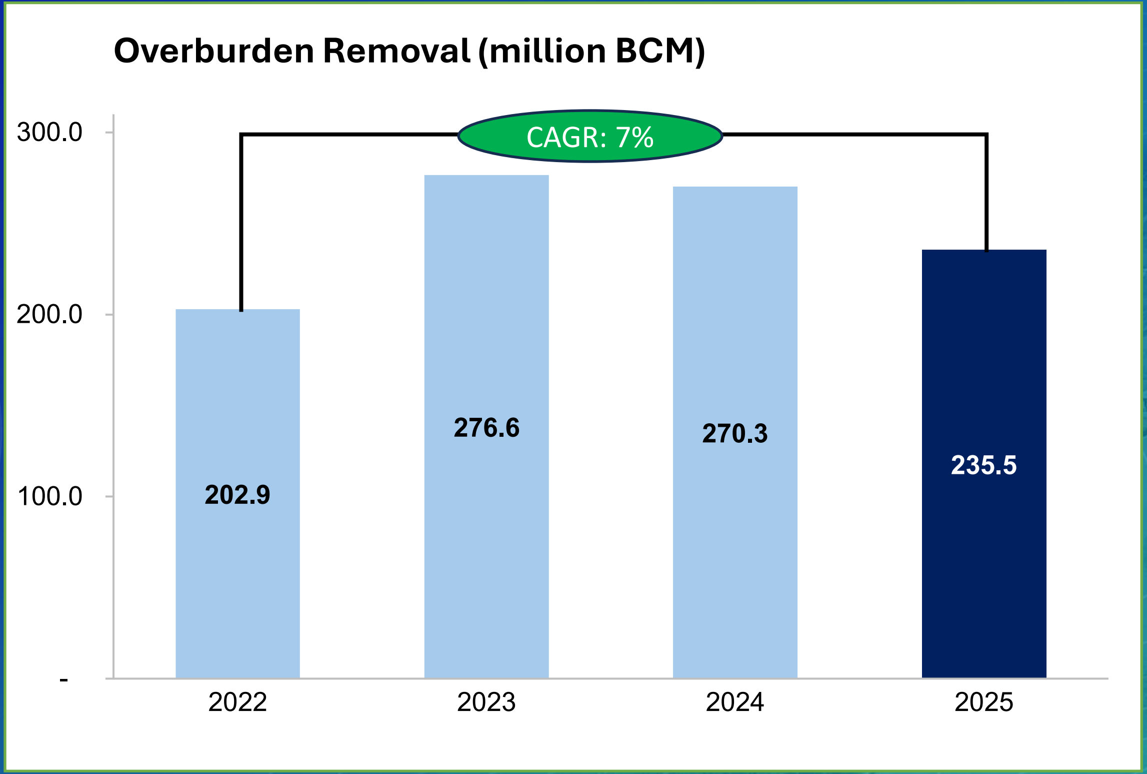
From coal extraction to delivery and renewable energy development, each business unit plays a **strategic role in ensuring operational efficiency, reliability, and long-term sustainability.**

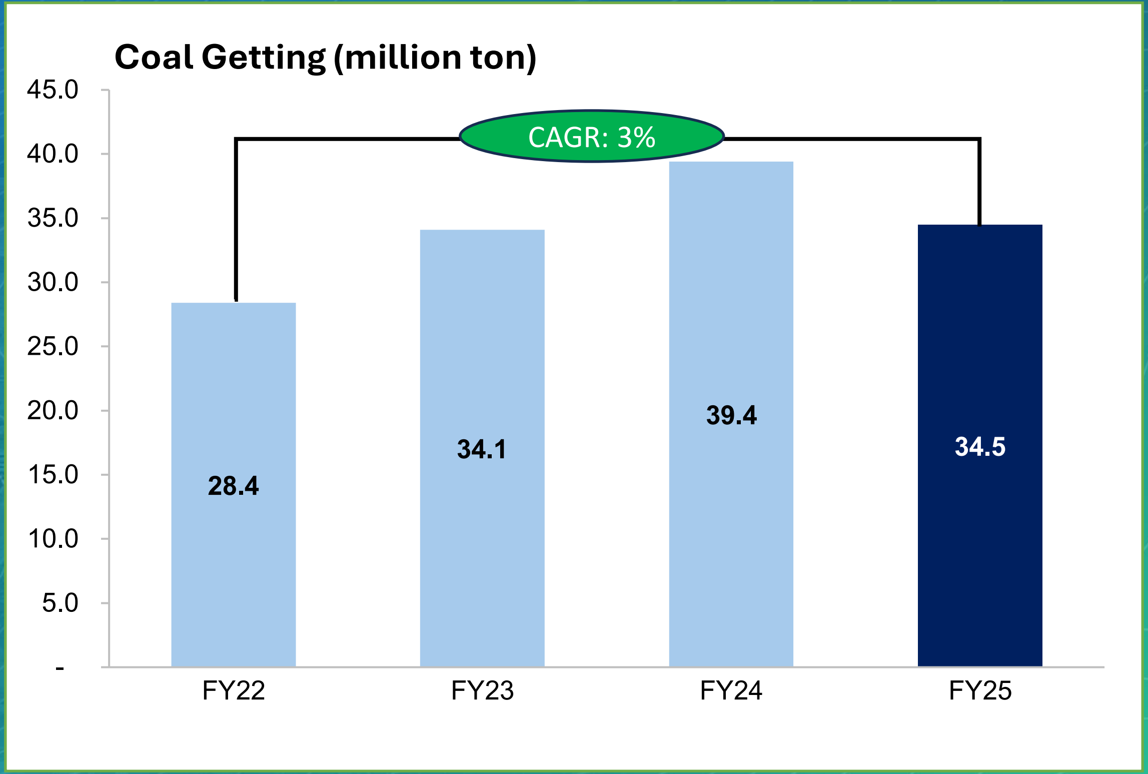
This synergy enables ABM to:

- Optimize cost and logistics efficiency across subsidiaries
- Secure end-to-end control of the mining supply chain

.04 Operational Results

Key Operational Achievements





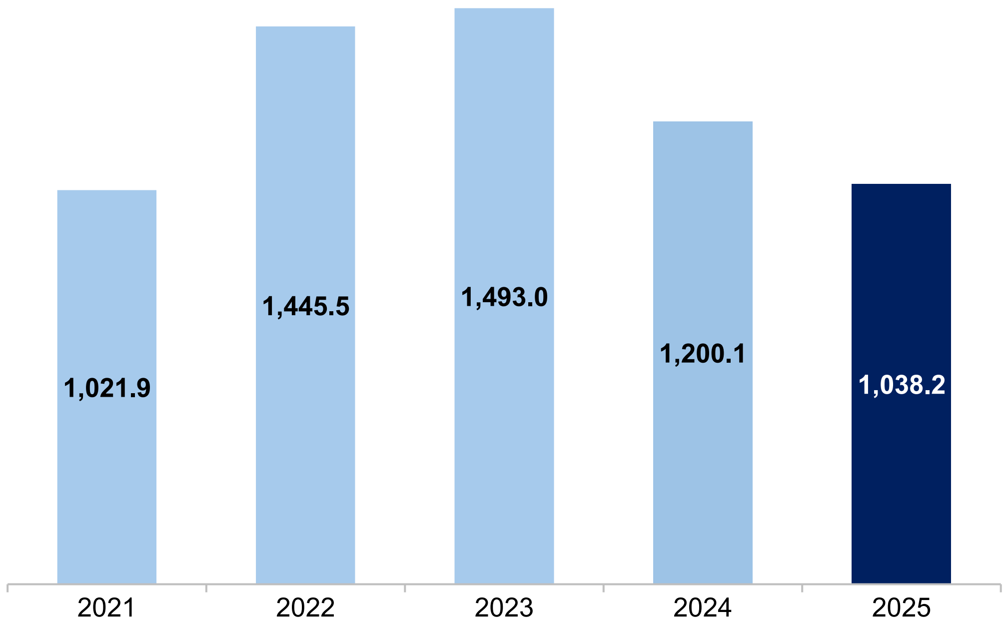
- Despite declining CK's Year-on-Year (YoY) overburden removal volume, CK recorded higher result during second half of 2025 compared to first half of 2025.

- Align with the overburden removal volume, coal getting volume also decreased.

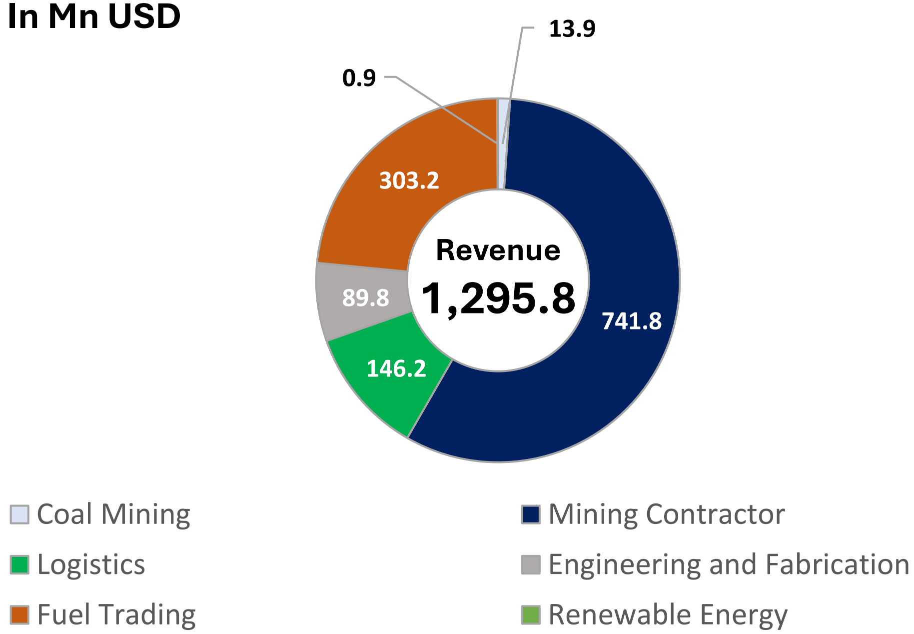
.04 Financial Results

Key Financial Achievements (1/2)

Revenue from Contracts with Customers
In Mn USD



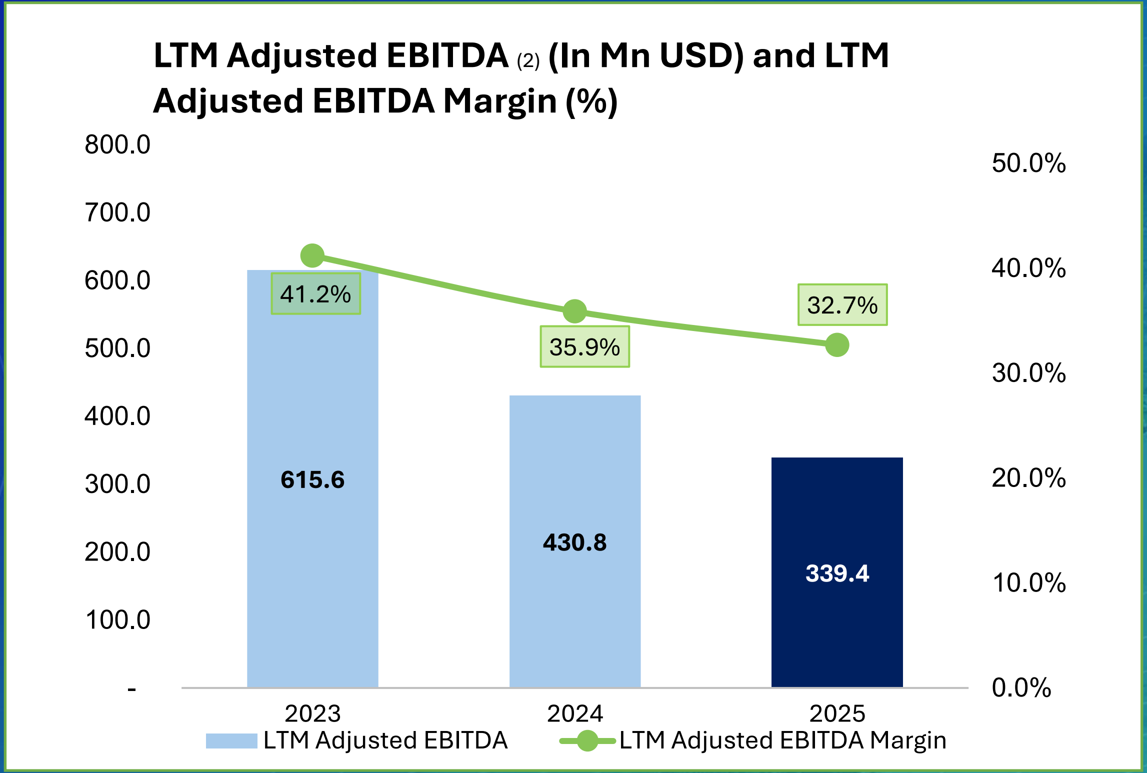
2025 Revenue Breakdown (1)
In Mn USD

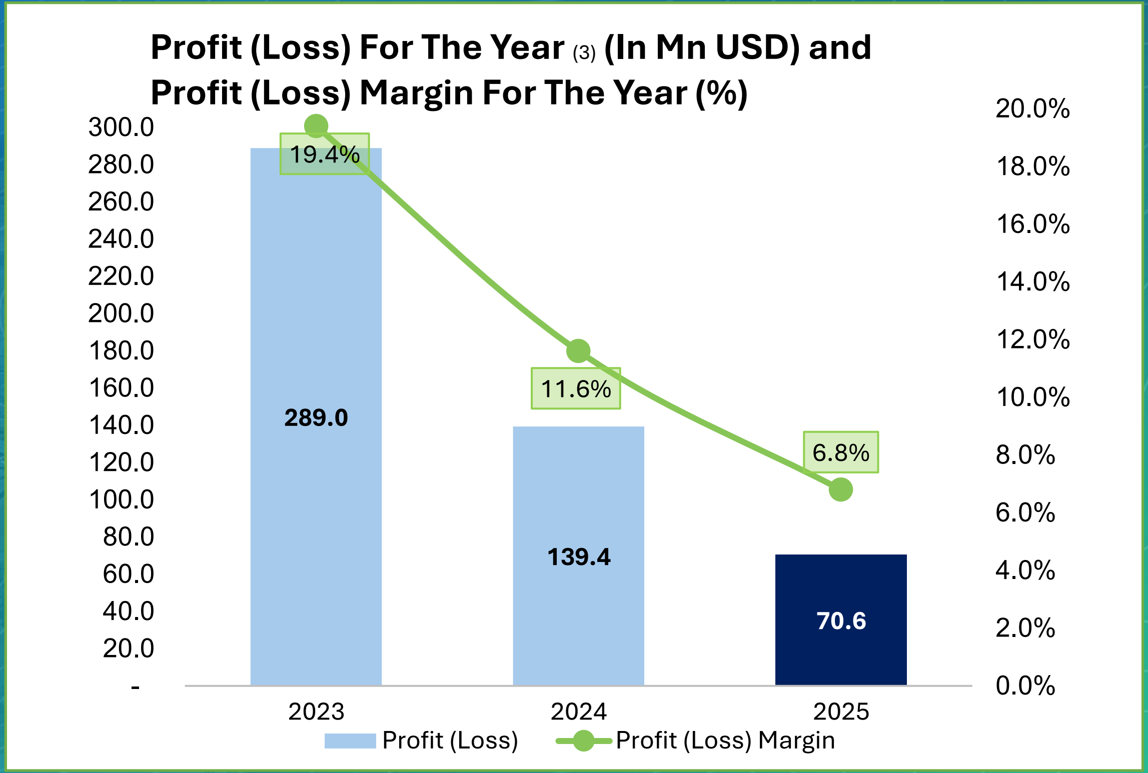


(1) Revenue is referring to total revenue without elimination figure

.04 Financial Results

Key Financial Achievements (2/2)

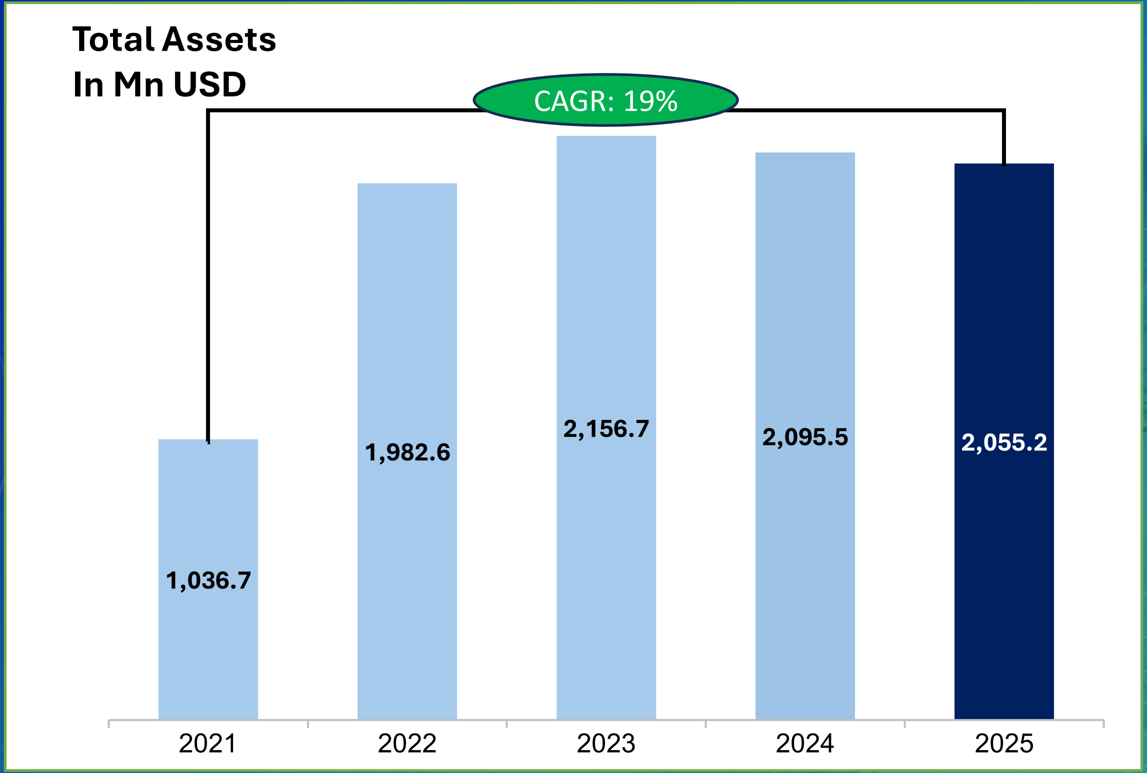


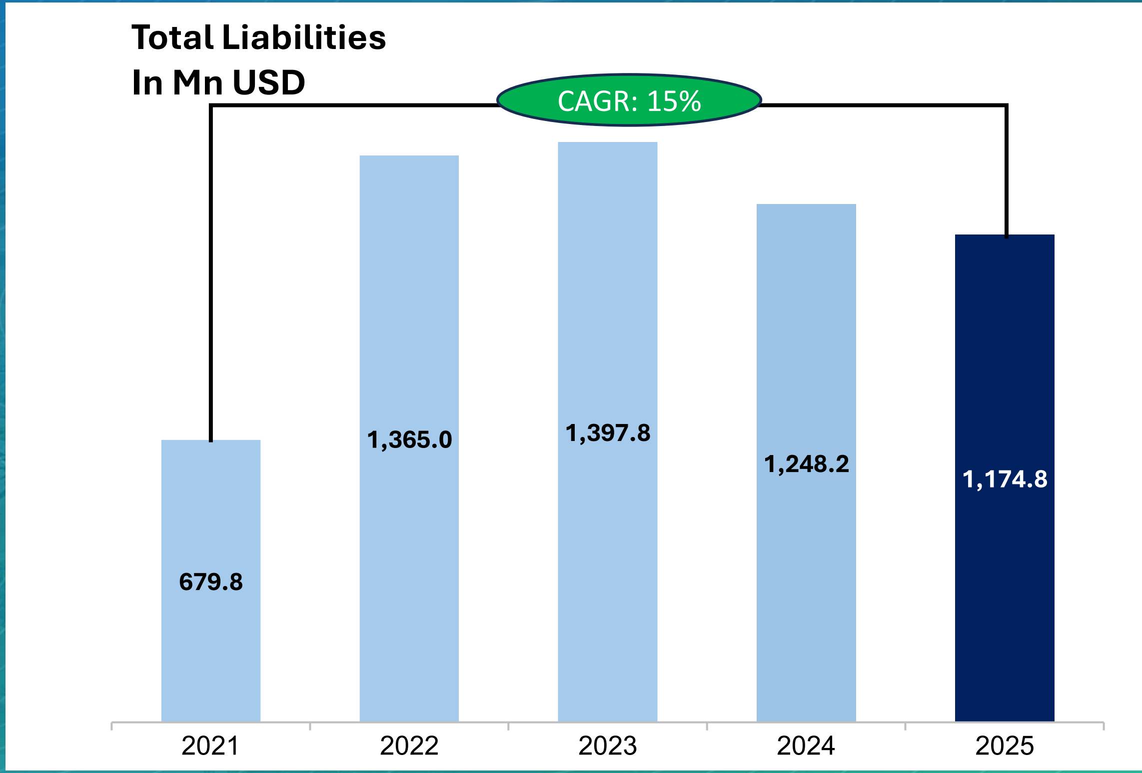


(2) Adjusted EBITDA calculation formula is = Gross Profit – Selling, General, & Administrative Expenses + Depreciation and Amortization Expense + Share profit of associates
(3) Profit (loss) For The Year attributable to owners of the parent

.04 Financial Results

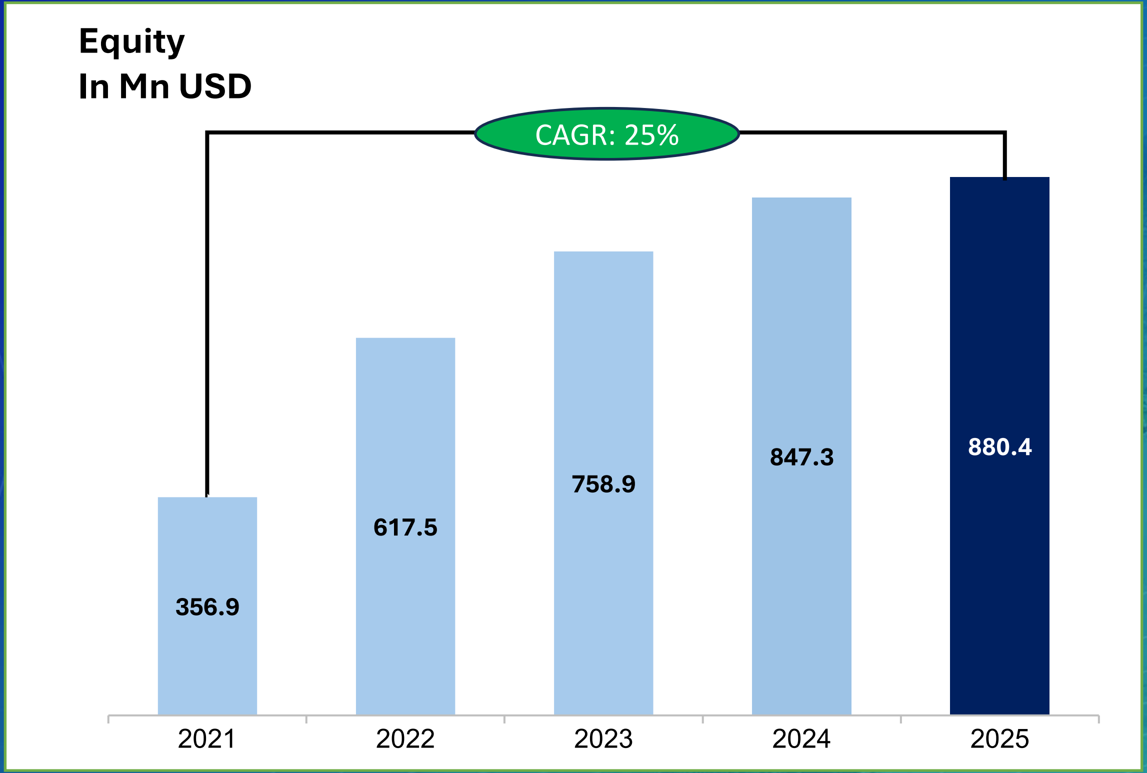
Financial Positions (1/2)

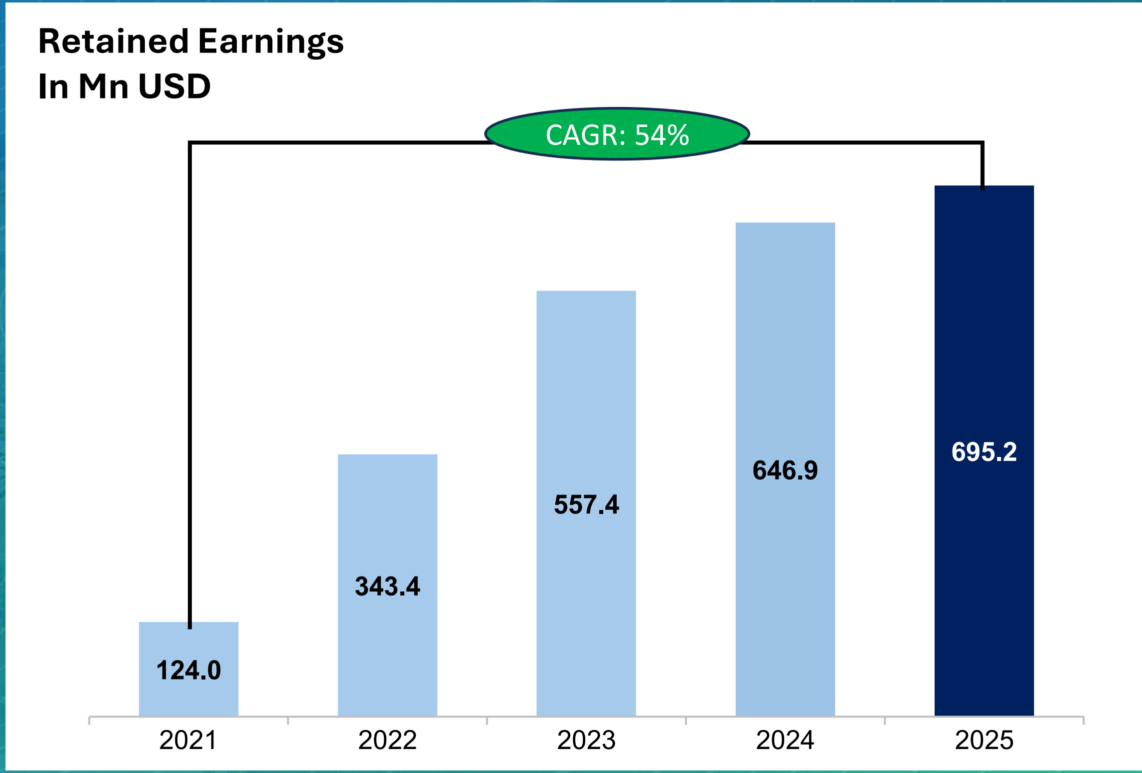




.04 Financial Results

Financial Positions (2/2)





ABM Group

Thank you