



Corporate Presentation

PT ABM Investama Tbk

March 2026



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Financial and Operational Achievements

ABM Investama In A Glance



Coal Mining Contractor

Mining Contractor



Coal Concession Owner

Indirect Subsidiaries



Catatan:

- Business Cluster: Mining Value Chain
- Business Cluster: Logistic, Engineering & New Business
- Strategic Investment



Coal Mining



Fuel Trading



Fuel and Lubricant Provider



Engineering



Engineering and Manufacturing



Logistics

Indirect Subsidiaries



Integrated Logistic Solutions



Renewable Energy

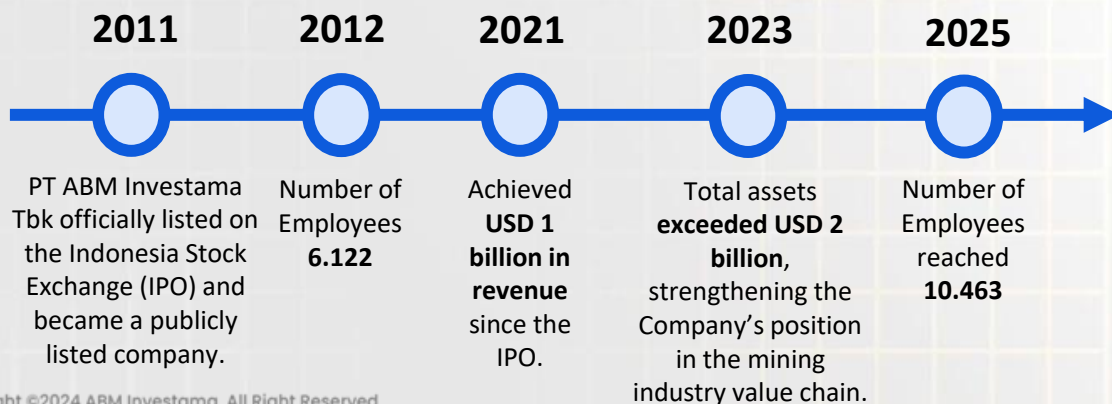


Biogas Power Plant

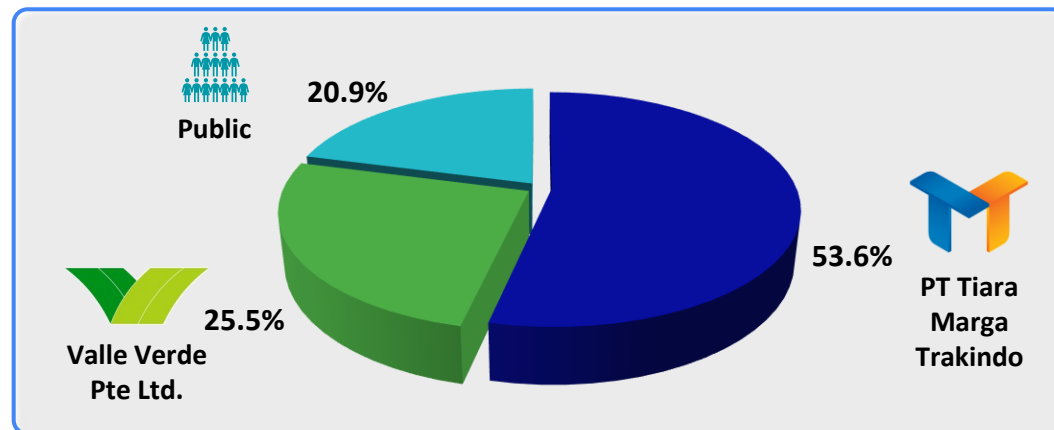
To be the leading investment company with strategic investments in energy resources, energy services, and energy infrastructures.

1. To continually create meaningful and challenging job opportunities for as many Indonesians as possible.
2. To ensure sustainable and profitable growth that maximizes shareholder value.
3. To provide value-added solutions that will optimize customer satisfaction.
4. To actively engage within communities as a good corporate citizen.

Key Milestones



Shareholder Composition



Operating Sites





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Industry Overview – Coal Price

Indonesian Coal Price Index (ICI)



In 2025, coal prices continued to normalize due to increased supply and limited demand growth, which impacted the performance of mining contractors.



Global coal production growth is expected to be driven by India, while declining output in Europe and potential decreases in the United States will act as balancing factors.



Coal demand is projected to grow modestly, with increased consumption in Asia largely offset by declining consumption in several developed countries.

Average Price

Index	1Q25	1Q26	% YoY
ICI 4	\$49.3	\$53.1	▲ 7.7
ICI 5	\$31.0	\$33.9	▲ 9.4

Source: International Energy Agency (IEA); Argus/Coalindo

Performance Highlights



Operation Highlights

Overburden Removal Volume

| **48.5 Mn Bcm**

▼ **-11% YoY**

Coal Getting Volume

| **8.6 Mn Ton**

▼ **13% YoY**



Financial Highlights

Consolidated Revenue

| **\$222.7 Mn**

▼ **-11% YoY**

LTM Consolidated Adjusted EBITDA

| **\$335.2 Mn**

▼ **-11% YoY**



Strategic Achievements

- ✓ The Company focused on strengthening its business portfolio notably through its coal mining operations in Aceh which recorded its first sales in February 2026.
- ✓ Supported by group-wide efficiency initiative, the Company delivered resilient financial and operational performance amid a challenging industry environment.



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ABM Investama in A Glance

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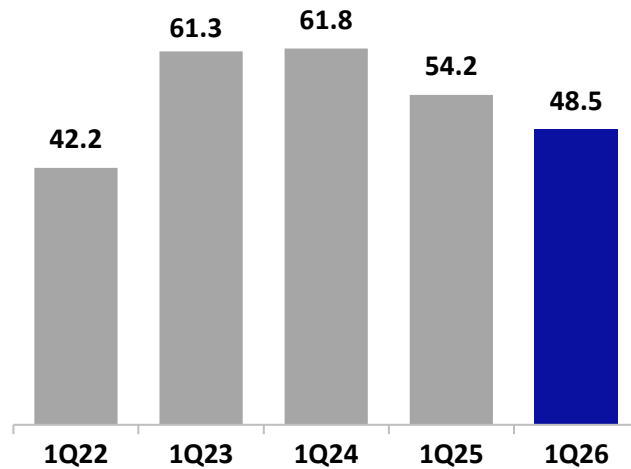
Industry Overview and Performance Highlights

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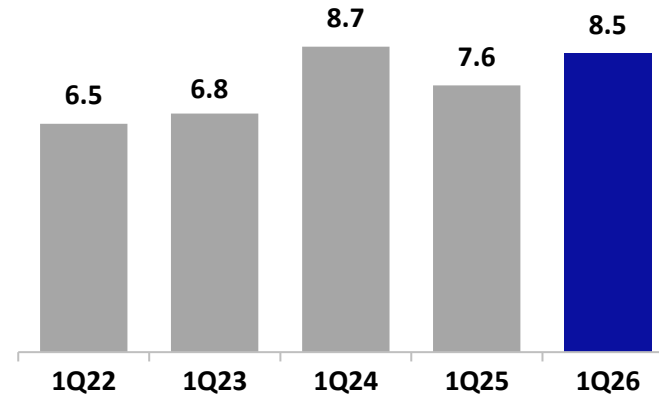
Financial and Operational Achievements

Operational Achievements

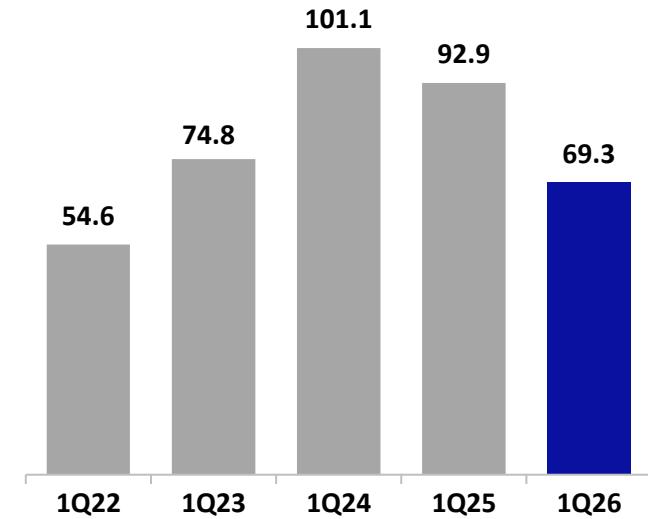
Overburden Removal Volume (Mn Bcm)



Coal Getting Volume (Mn Ton)

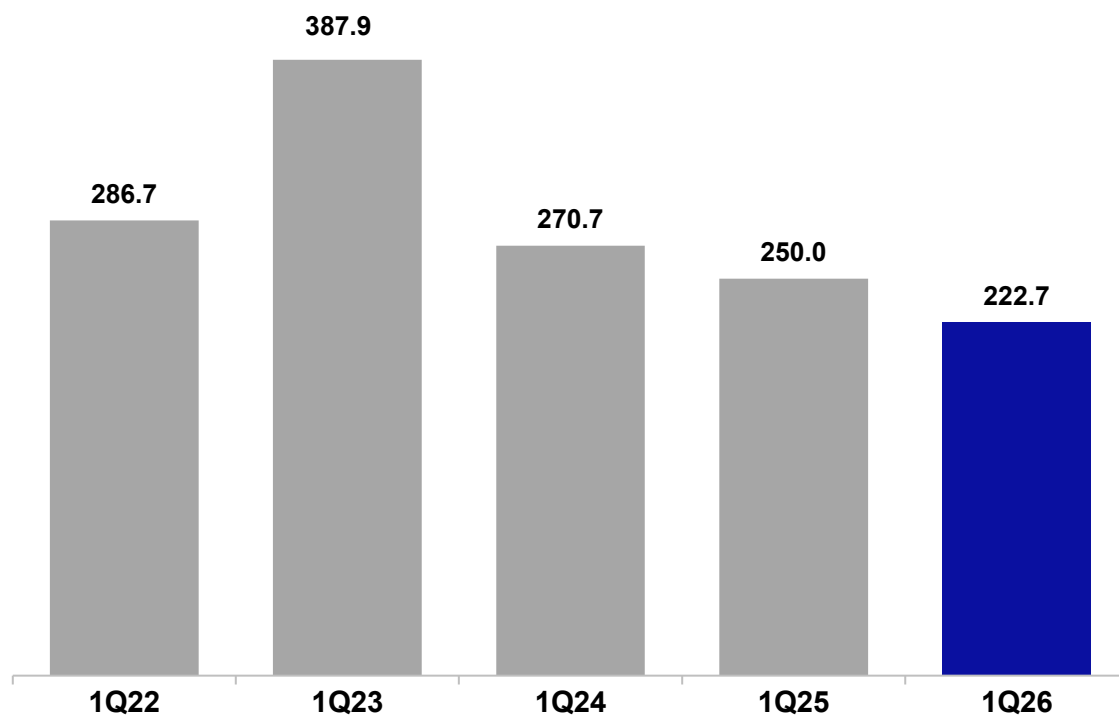


Fuel Sales Volume (Mn Litre)

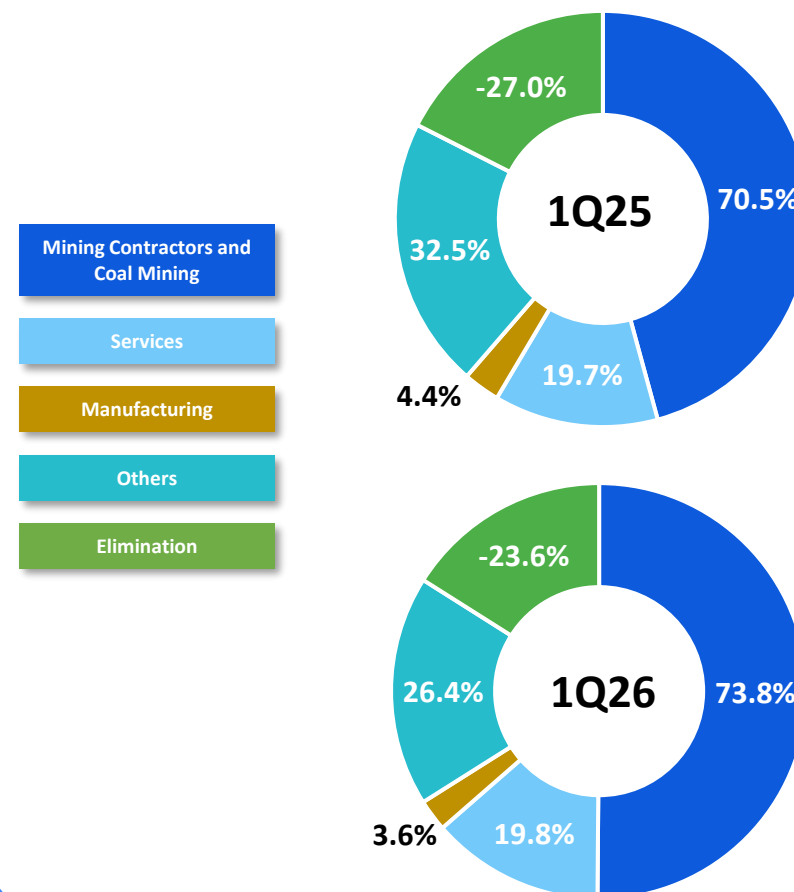


The Company Revenue

Revenue From Contract with Customers (Mn USD)

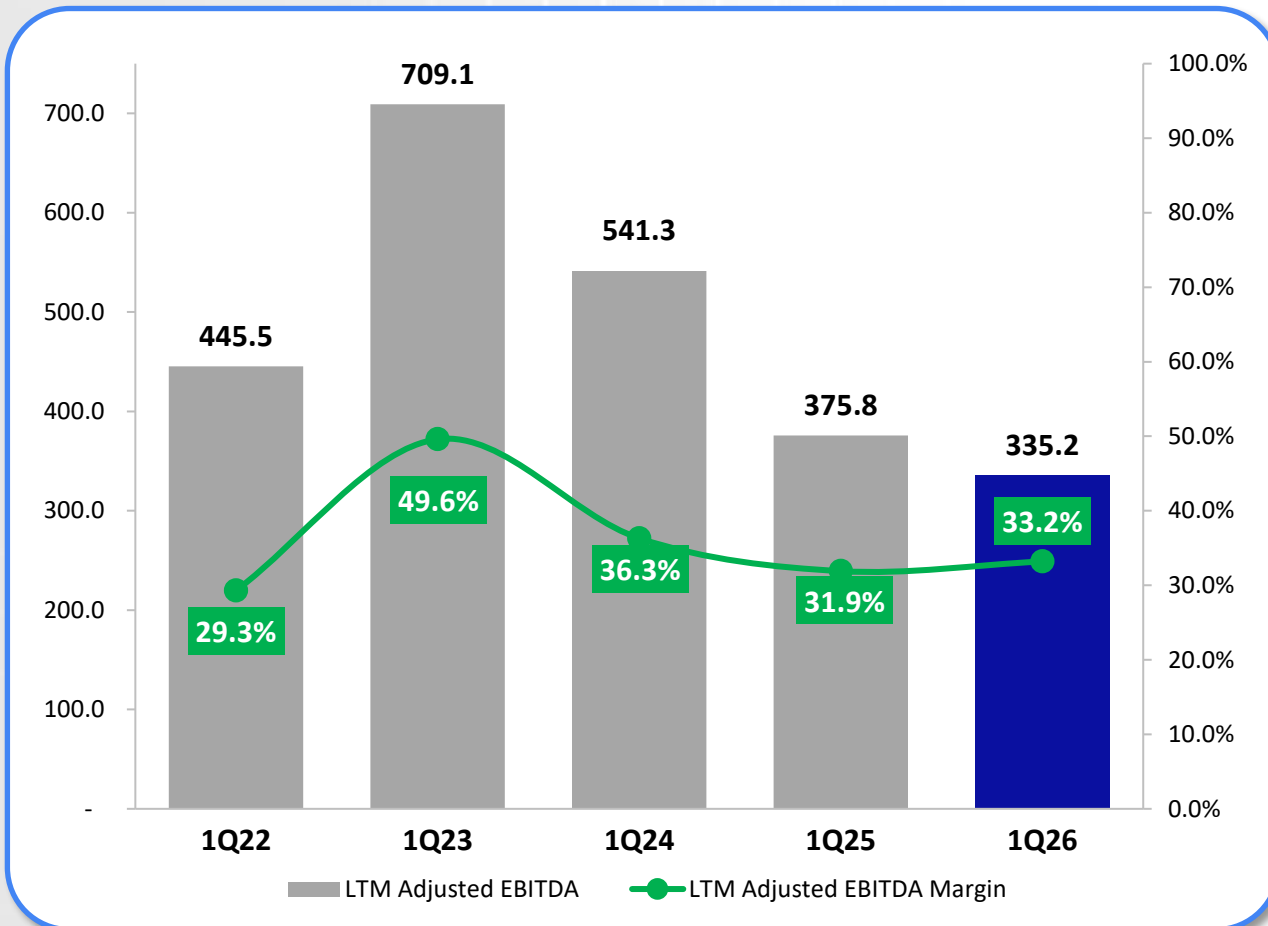


Revenue by Segments (%)

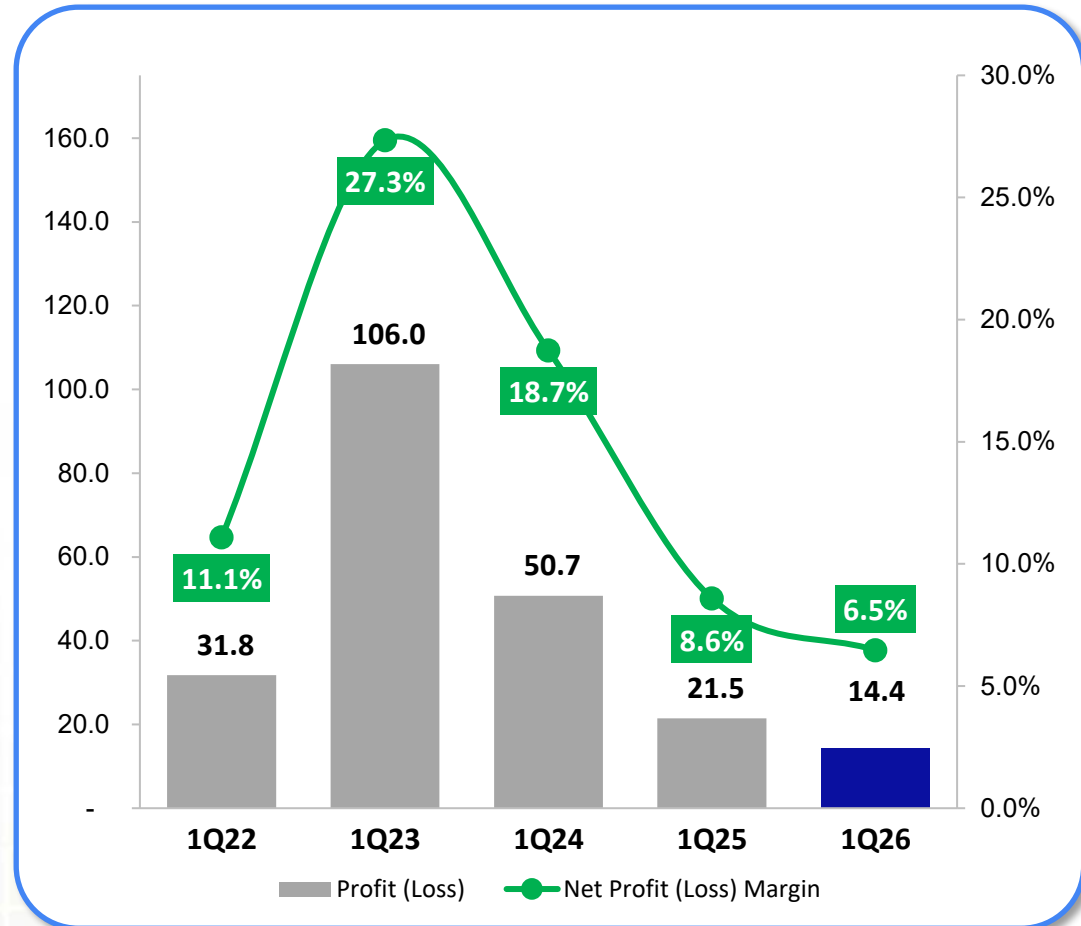


The Company Profitability

LTM Adjusted EBITDA (1) (Mn USD) and LTM Adjusted EBITDA Margin



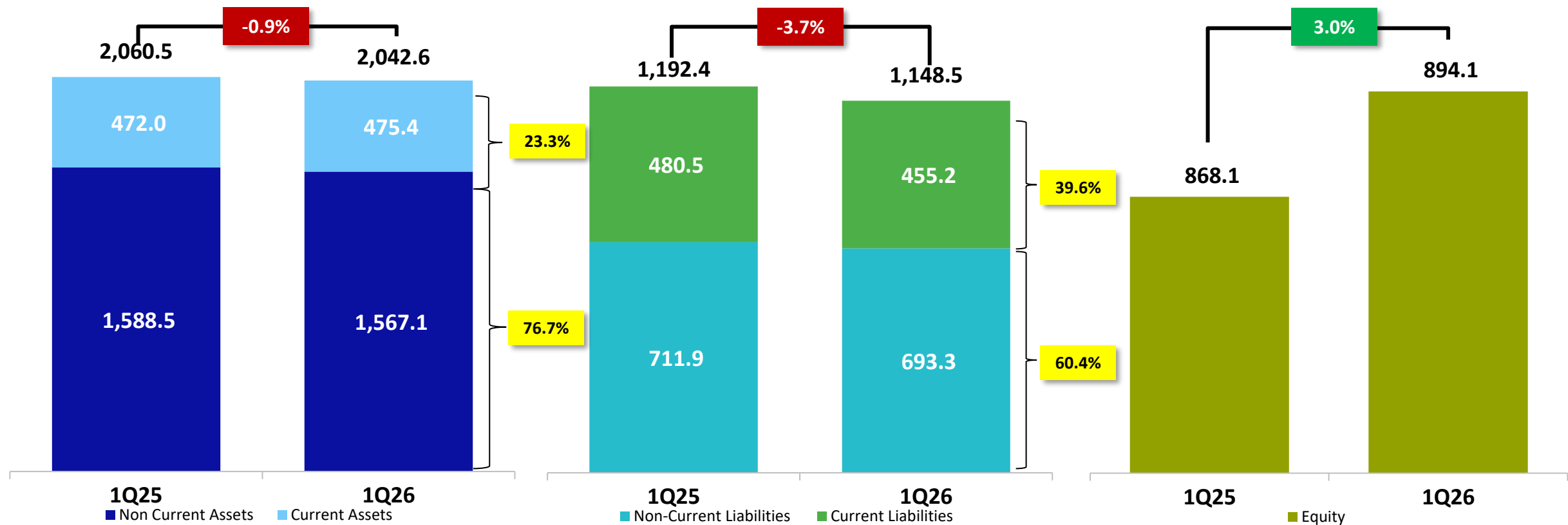
Profit (Loss) For The Year (2) (In Mn USD) and Profit (Loss) Margin For The Year (%)



Note: (1) Adjusted EBITDA calculation formula is = Gross Profit – Selling, General, & Administrative Expenses + Depreciation and Amortization Expense + Share profit of associates

(2) Profit (loss) For The Year attributable to owners of the parent economy

The Company Balance Sheet





Thank You

