



Corporate Presentation

PT ABM Investama Tbk

June 2026



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Latest Update

The Company In A Glance

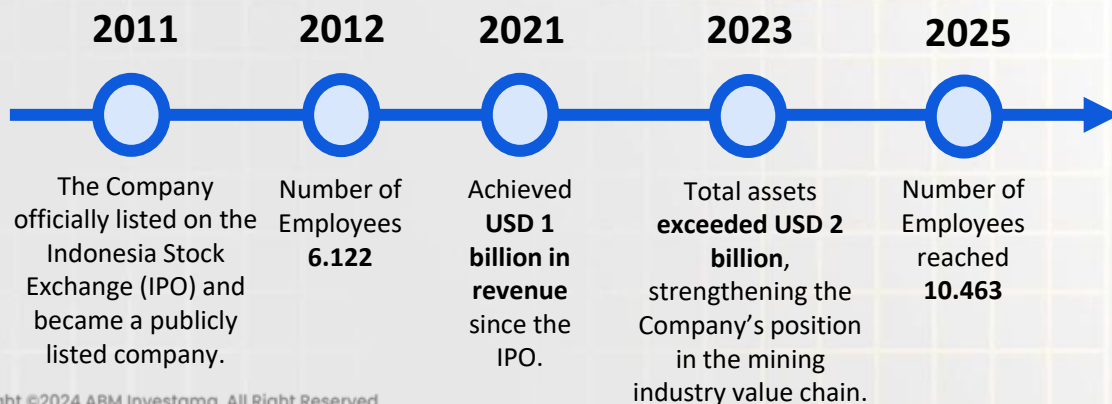
Vision

To be the leading investment company with strategic investments in energy resources, energy services, and energy infrastructures.

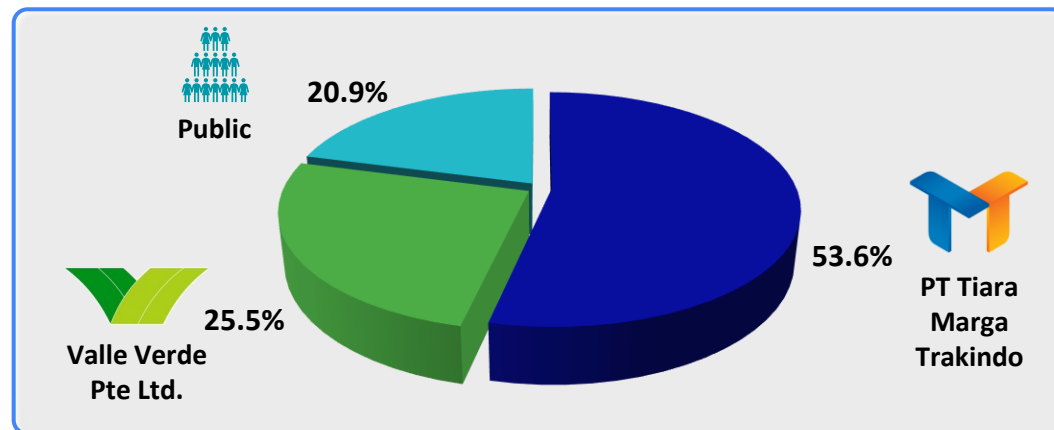
Mission

1. To continuously create meaningful, high-quality employment opportunities for as many Indonesians as possible.
2. To ensure sustainable and profitable growth that maximizes shareholder value.
3. To provide value-added solutions that will optimize customer satisfaction.
4. To actively engage within communities as a good corporate citizen.

Key Milestones



Shareholder Composition



Operating Sites



The Company In A Glance



Coal Mining Contractor

Mining Contractor



Fuel Trading



Fuel and Lubricant Provider



Engineering



Engineering and Manufacturing



Logistics

Indirect Subsidiaries



Integrated Logistic Solutions



Renewable Energy



Biogas Power Plant



Coal Mining



Coal Mine Concession Owner

Indirect Subsidiaries



Catatan:

- Business Cluster: Mining Value Chain
- Business Cluster: Logistic, Engineering & New Business
- Strategic Investment



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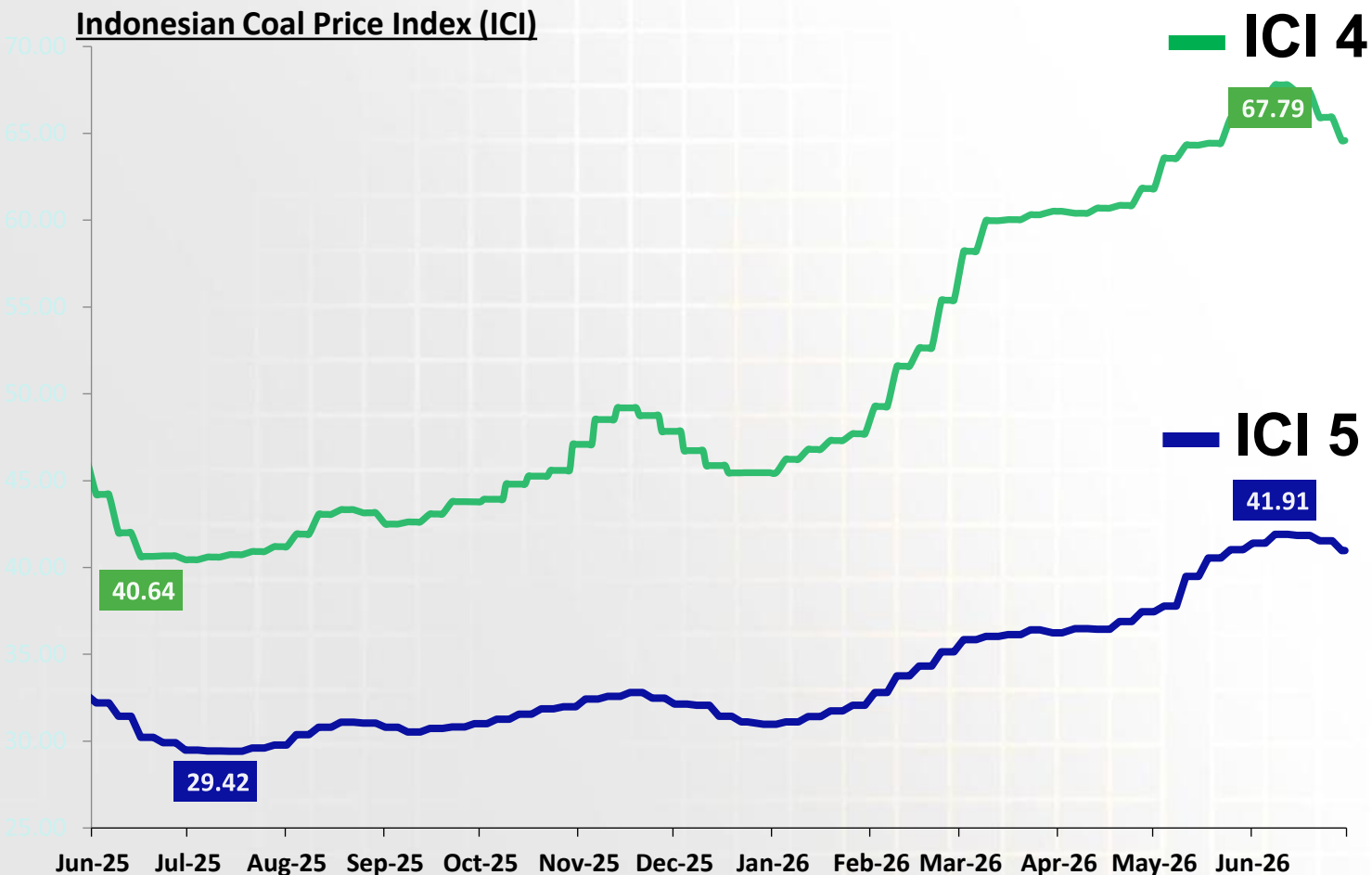
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Latest Update

Industry Overview – Coal Price

Indonesian Coal Price Index (ICI)



Coal prices continued to strengthen in 1H26, supported by geopolitical tensions in the Middle East, which influenced coal mining sector performance.



Global coal production growth is expected to be driven by China and India driven by accelerated coal power plants commission and growth in steel industry respectively.



Despite the growing adoption of renewable energy sources, coal remained the largest global source of electricity generation, accounting for 34% of total power output.

Average Price

Index	1H25	1H26	% YoY
ICI 4	\$47.8	\$58.6	▲ 22.7
ICI 5	\$31.8	\$36.7	▲ 15.5

Source: International Energy Agency (IEA); Argus/Coalindo

Performance Highlights



Operation Highlights

YTD Jun '26 Coal Getting Volume | **17.9 Mn Ton** ▲ **14% YoY**

YTD Jun '26 Overburden Removal Volume | **98.0 Mn Bcm** ▼ **-13% YoY**



Financial Highlights

YTD Jun '26 Consolidated Revenue | **\$506.2 Mn** ▼ **-0.1% YoY**

YTD Jun '26 Consolidated Adjusted EBITDA | **\$346.9 Mn** ▲ **6.4% YoY**



Strategic Achievements

- ✓ During the 1H26, the Company accelerated production from its Aceh mining operation to capitalize on improving coal market conditions.
- ✓ The mining contractor business performance stabilized, supported by enhancements across multiple operational indicators. As a result, the Company delivered stable financial and operational performance, reflecting the resilience of its business ecosystem amid dynamic market conditions.



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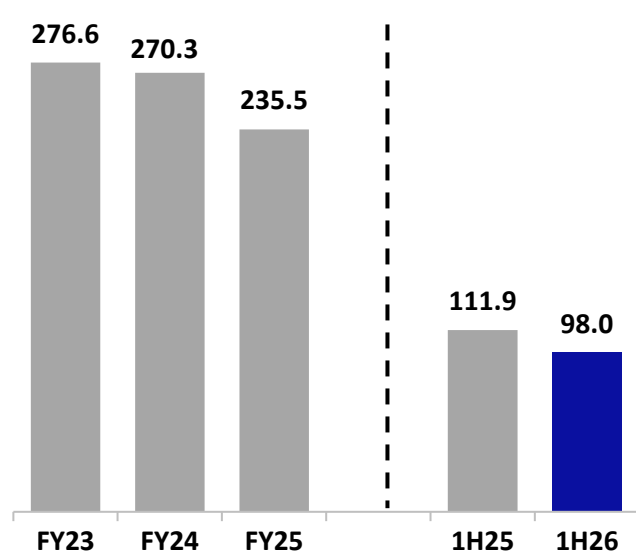
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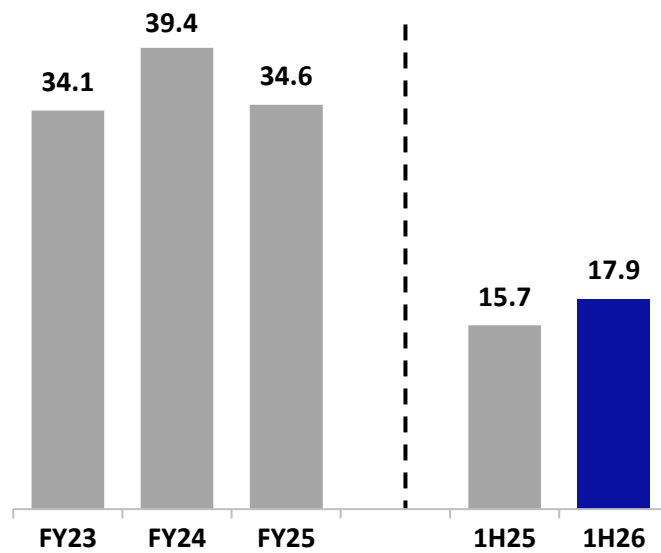
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Operational Achievements

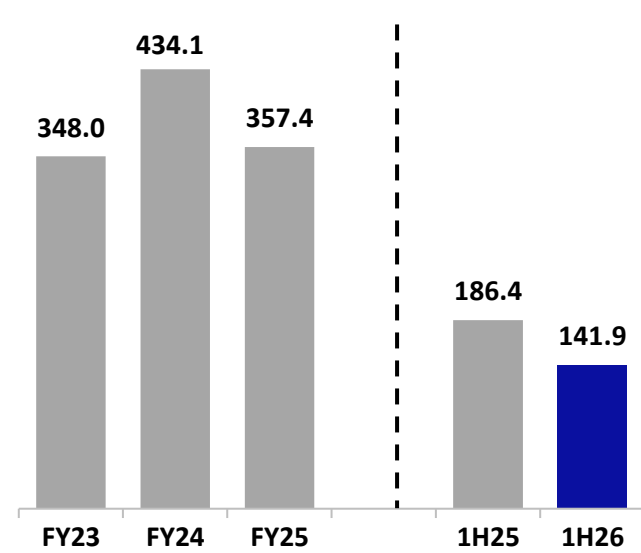
Overburden Removal Volume (Mn Bcm)



Coal Getting Volume (Mn Ton)

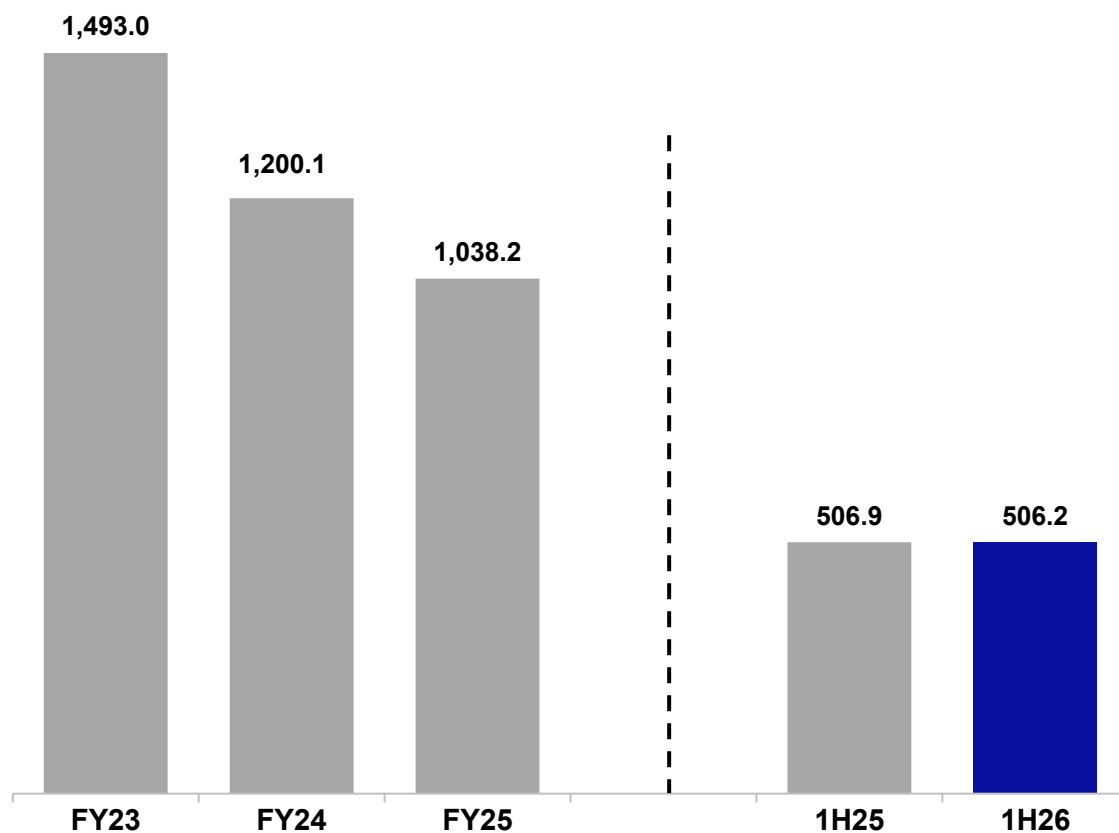


Fuel Sales Volume (Mn Litre)

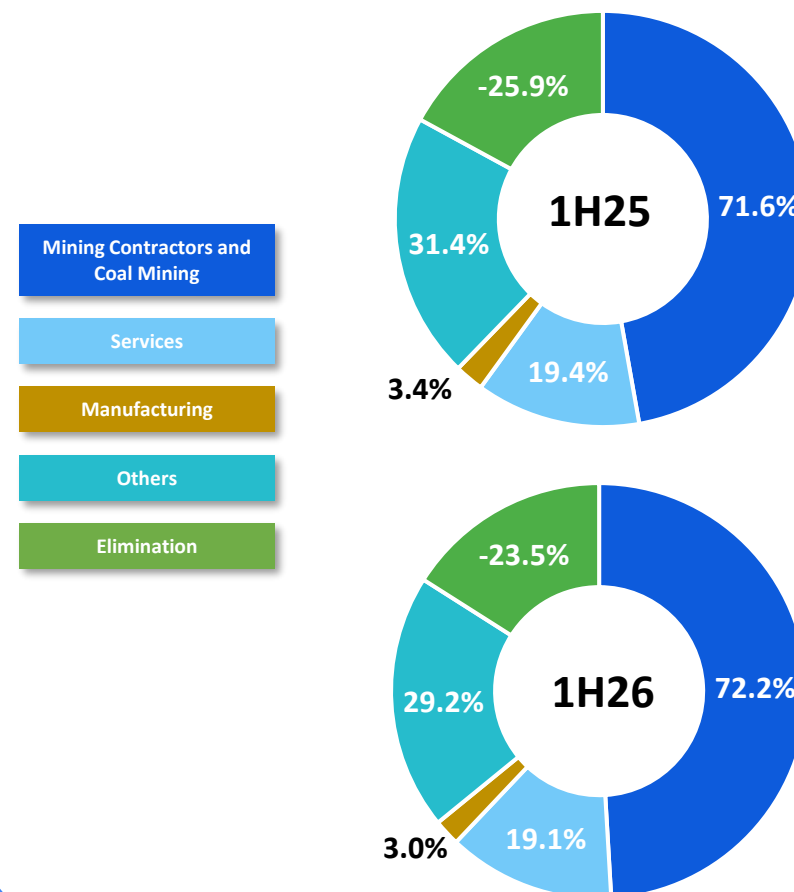


Revenue Breakdown

Revenue From Contract with Customers (Mn USD)

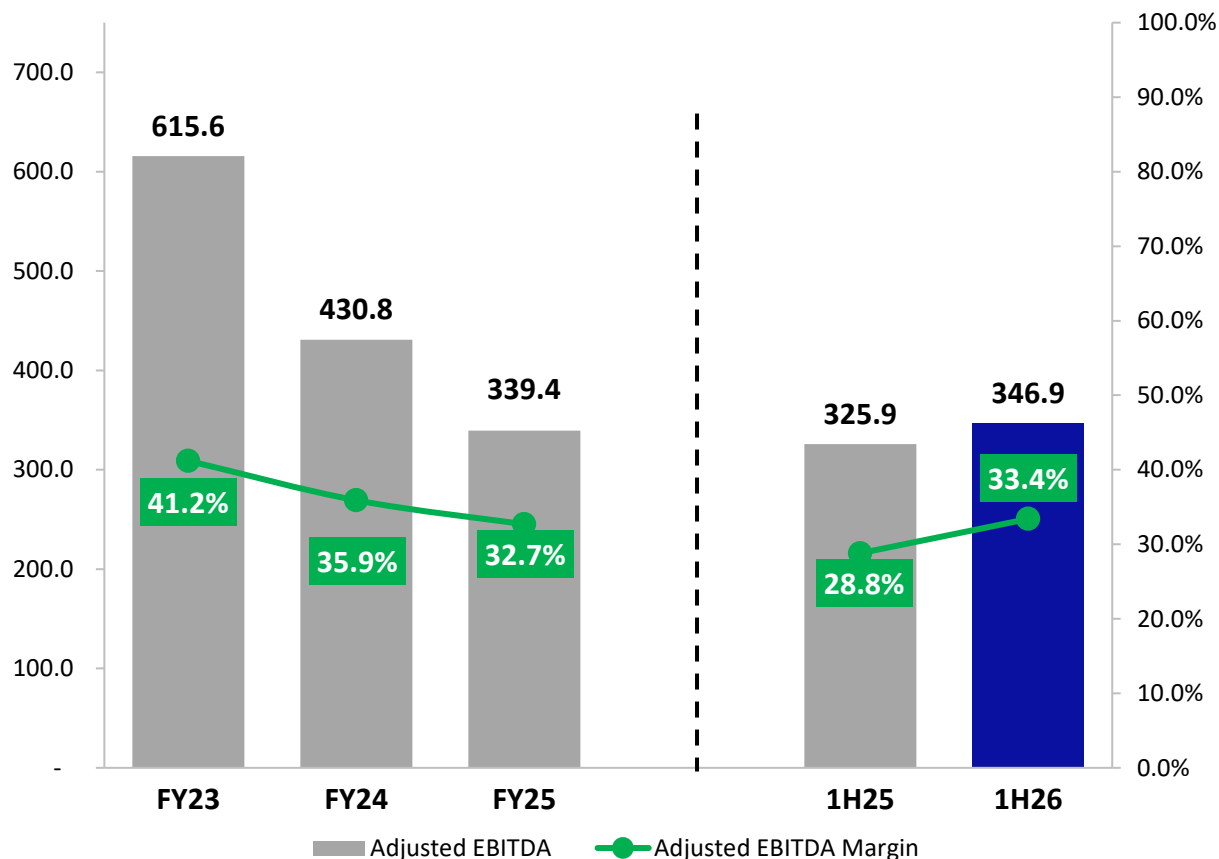


Revenue by Segments (%)

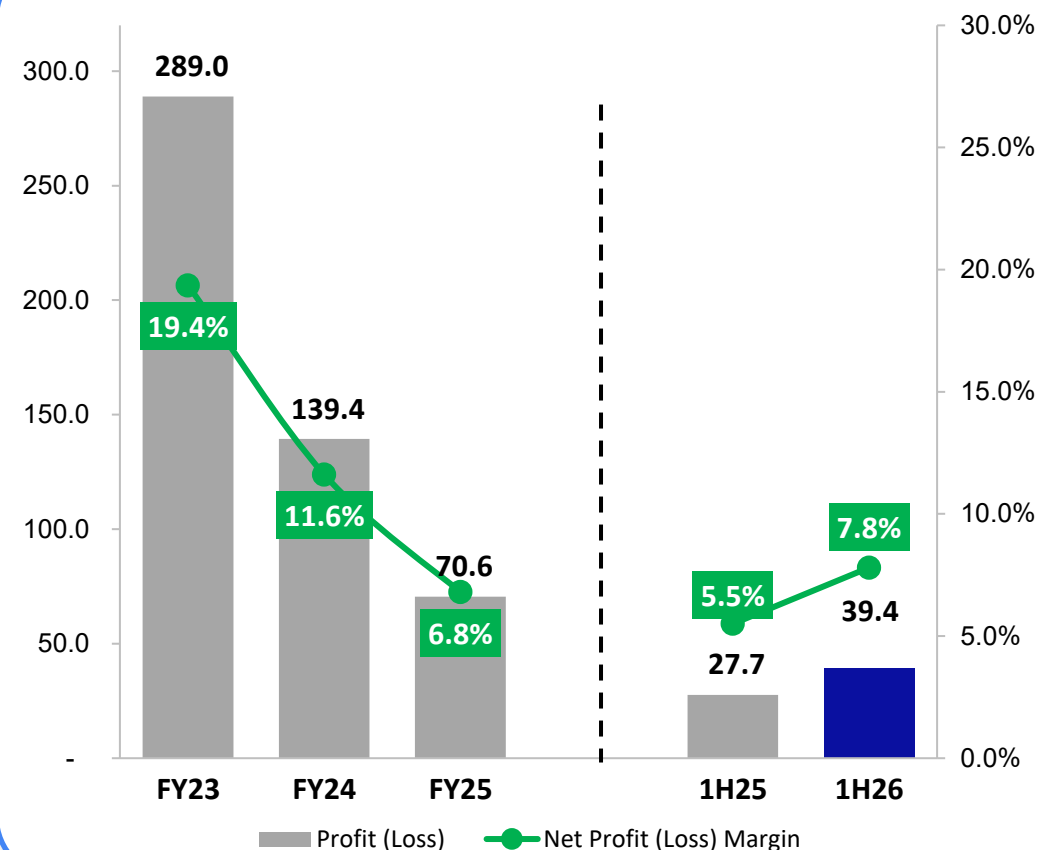


Profitability

Adjusted EBITDA (1) (In Mn USD) and Adjusted EBITDA Margin



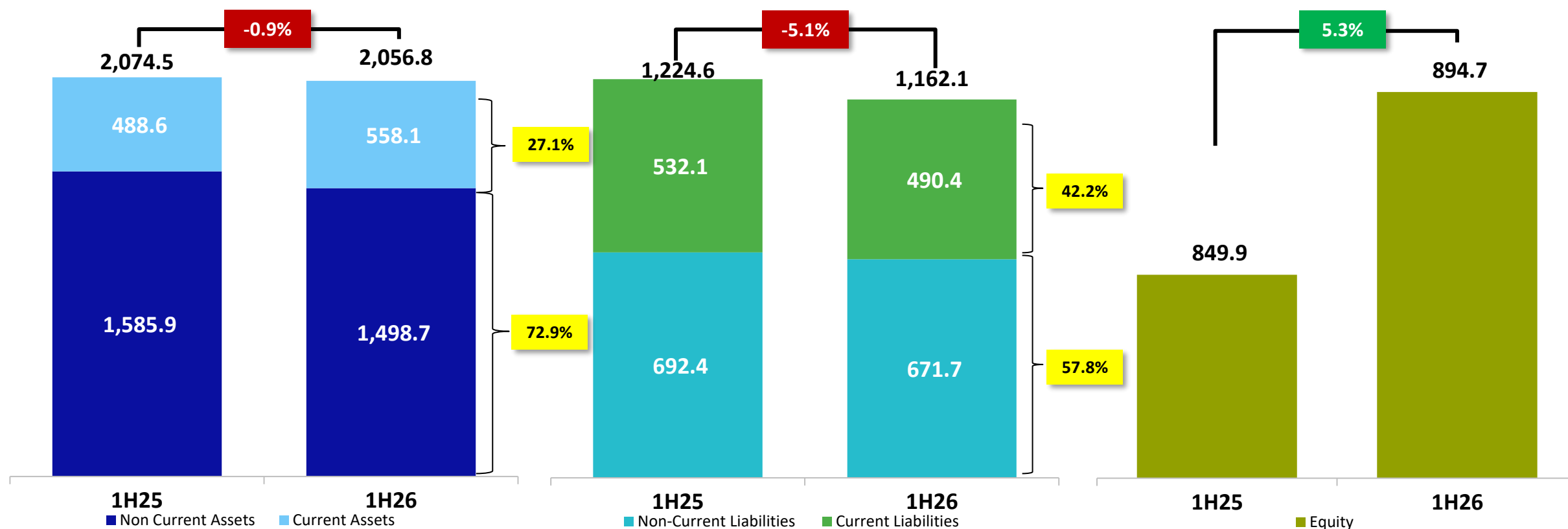
Profit (Loss) For The Year (2) (In Mn USD) and Profit (Loss) Margin For The Year (%)



Note: (1) Adjusted EBITDA calculation formula is = Gross Profit – Selling, General, & Administrative Expenses + Depreciation and Amortization Expense + Share profit of associates

(2) Profit (loss) For The Year attributable to owners of the parent economy

Financial Position (In Mn USD)



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Latest Update

Coal Mine – Nirmala Coal Nusantara

Capitalizing on the rising coal prices in the second quarter of 2026, PT Nirmala Coal Nusantara (NCN) accelerated its **production ramp-up** and is expected to maintain its strong production momentum throughout the remainder of 2026.



- ✓ The mine is located in Meulaboh City, West Aceh Regency, Aceh.
- ✓ The total mining area covers 3,198 hectares (ha)
- ✓ NCN recorded total coal sales of 0.4 million MT during 1H26.





Thank You

