

Jakarta, 13 Januari 2014
No. ABM-BOD/009 /ADJ/01/2014
Lamp: 1 set

Kepada Yth:

Ketua Otoritas Jasa Keuangan (OJK)

Gedung Baru Departemen Keuangan
Jl. Dr. Wahidin Raya No. 2
Jakarta 10710

U.p. : Kepala Eksekutif Pengawas Pasar Modal

Perihal : Keterbukaan Informasi /*Disclosure Report* PT ABM Investama Tbk

Dengan hormat,

Dear Sirs/Madam,

Dalam rangka memenuhi ketentuan (i) Peraturan Bapepam dan LK No. IX.E.1 tentang Transaksi Afiliasi dan Benturan Kepentingan Transaksi Tertentu, lampiran Keputusan Ketua Bapepam dan LK No. Kep-412/BL/2009 tanggal 25 November 2009 ("**Peraturan Bapepam dan LK No. IX.E.1**"); (ii) Peraturan Bapepam dan LK No. IX.E.2 tentang Transaksi Material, Lampiran Keputusan Ketua Bapepam dan LK No. Kep-614/BL/2011 tanggal 28 November 2011 ("**Peraturan Bapepam dan LK No. IX.E.2**"); dan Peraturan Bapepam dan LK No. X.K.1 tentang Keterbukaan Informasi Yang Harus Segera Diumumkan Kepada Publik, Lampiran Keputusan Ketua Bapepam dan LK No. Kep-86/PM/1996 tanggal 24 Januari 1996 ("**Peraturan Bapepam dan LK No. X.K.1**"), dan sehubungan dengan fasilitas pinjaman tertanggal 18 Desember 2013, sebesar sampai dengan 450 juta dollar AS dari Grup OCBC (OCBC Bank Singapore dan PT. Bank OCBC NISP, Tbk), DBS Bank Singapore, PT. Bank ANZ Indonesia, dan PT. Bank Mandiri (Persero) Tbk ("**Facilities Agreement**"), yang diperoleh oleh PT ABM Investama Tbk ("**Perseroan**") yang telah kami informasikan sebelumnya berdasarkan Surat No. ABM-BOD/310/WAA/12/2013 tertanggal 18 Desember 2013, Perseroan melalui surat ini menginformasikan bahwa, Perseroan beserta anak-anak perusahaannya kecuali PT Sumberdaya Sewatama ("**ABM Group**") pada tanggal 9 Januari 2014 telah menjaminkan

*In order to comply with the (i) Bapepam and LK's Rule No. IX.E.1 concerning Affiliated Party Transaction and Conflict of Interest, Attachment of Chairman Bapepam and LK's Decree No. Kep-412/BL/2009 dated 25 November 2009 ("**Bapepam and LK's Rule No. IX.E.1**"); (ii) Bapepam and LK's Rule No. IX.E.2 concerning Material Transaction, Attachment of Chairman Bapepam and LK's Decree No. Kep-614/BL/2011 dated 28 November 2011 ("**Bapepam and LK's Rule No. IX.E.2**"); (iii) Bapepam and LK's Rule No. X.K.1 concerning Disclosure of Information That Must be Made Public Immediately, Attachment of Chairman Bapepam and LK's Decree No. Kep-86/PM/1996 dated 24 January 1996 ("**Bapepam and LK's Rule No. X.K.1**"), and with regards to the loan facility dated 18 December 2013 up to US\$450 million from OCBC Group (OCBC Bank Singapore and PT. Bank OCBC NISP, Tbk), DBS Bank Singapore, PT. Bank ANZ Indonesia, and PT. Bank Mandiri (Persero) Tbk ("**Facilities Agreement**"), which has been secured by PT ABM Investama Tbk ("**the Company**") which has been informed by us pursuant to letter No. ABM-BOD/310/WAA/12/2013 dated 18 December 2013, the Company herewith informs that the Company and its subsidiaries excluding PT Sumberdaya Sewatama ("**ABM Group**") on 9 January 2013, has secured their assets by signing the security documents in order to secure*

asset-aset yang dimilikinya dengan menandatangani dokumen-dokumen jaminan dalam rangka menjamin kewajiban yang dijamin berdasarkan Facilities Agreement sebagaimana dibuktikan dengan salinan surat keterangan dari Jose Dima Satria SH, MKn, Notaris di Jakarta tertanggal 9 January 2014 sebagaimana terlampir.

Berdasarkan angka 3.a.4 Peraturan Bapepam dan LK No. IX.E.2 jo angka 5.a.1 Peraturan Bapepam dan LK No. IX.E.1, penjaminan yang diberikan oleh ABM Grup kepada bank adalah termasuk kepada kategori pengecualian ketentuan Transaksi Material sehingga hanya cukup melakukan keterbukaan informasi sebagaimana dimaksud dalam Peraturan Bapepam dan LK No. X.K.1.

Demikianlah hal ini kami sampaikan, atas perhatiannya kami ucapkan terima kasih.

Hormat kami/ Sincerely Yours,
PT ABM Investama Tbk.,


Achmad Ananda Djajanegara
Direktur Utama/ President Director

Cc/Tembusan:

1. Direksi PT Bursa Efek Indonesia

the secured obligation under Facilities Agreement as evidenced by the copy of cover note from Jose Dima Satria, SH, MKn, Notary in Jakarta dated 9 January 2014 as attached.

In accordance to the provision number 3.a.4 of Bapepam and LK's Rule No. IX.E.2 jo number 5.a.1 Bapepam and LK's Rule No. IX.E.1, the guarantee granted by ABM Group to the bank is categorized as an exception in Material Transaction provision; therefore the Company has only need to make disclosure report as stipulated in Bapepam and LK's Rule No. X.K.1.

Thank you for your attention to this matter.